

27 February 2015

The Manager  
 ASX Market Announcements  
 Australian Securities Exchange Limited  
 20 Bridge Street  
 Sydney NSW 2000

Dear Sir,

**Keybridge Capital Limited  
 Preliminary Half Year Report (Appendix 4D) for the half year ended 31 December 2014**

The Directors of Keybridge Capital Limited ("KBC") announce the results of the Company for the half year ended 31 December 2014 as follows:

**2014 interim results for announcement to the market:**

Extracted from 2014 Half Year Financial Report	A\$'000	% change
Revenue from ordinary activities	918	Revenue decrease from 2013 of 85.6%*
Profit from ordinary activities after tax attributable to members	731	Profit increase from 2013 of 156.1%
Profit after tax attributable to members	731	Profit increase from 2013 of 156.1%

\*HY2013 results included the consolidation of Oceanic Shipping.

For the purposes of this review, results are compared with the prior comparable period of the consolidated entity.

**Dividends for the half year ended 31 December 2014 are:**

Dividends	Record Date	Payment Date	Amount per security	Franked amount per security
Interim Dividend	12 March 2015	31 March 2015	0.25 cents	0.25 cents

The Dividend Reinvestment Plan (DRP) will be operational for the interim dividend.

The DRP election date is 13 March 2015.

There will be no discount applicable on shares under the DRP.

No brokerage, commission or other transaction costs will be payable by participants on shares acquired under the DRP.

Shares acquired under the DRP rank equally with existing shares on issue.

**Shareholders' Funds per share:**

Shareholders' Funds per share	31 December 2014 \$ per share	30 June 2014 \$ per share
Shareholders' Funds	\$0.24	\$0.23

**Net Tangible Assets per share:**

<b>Net Tangible Assets per share</b>	<b>31 December 2014 \$ per share</b>	<b>30 June 2014 \$ per share</b>
Net tangible assets per ordinary share	\$0.24	\$0.23

**Control gained over entities**

<b>Name of entity (or group of entities)</b>	<b>The date of the gain of control</b>
KBC Telco Infrastructure Pty Limited	11 September 2014

**Control lost over entities**

<b>Name of entity (or group of entities)</b>	<b>The date of the loss of control</b>
Australian Finance Direct Pty Limited	1 July 2014

The remainder of the information requiring disclosure to comply with ASX listing Rule 4.2A.3 is contained in the Earnings Announcement and 2014 Half Year Report, which have been released to the ASX today.

Further information regarding Keybridge Capital Limited and its business activities can be obtained by visiting the Company's website at [www.keybridge.com.au](http://www.keybridge.com.au)

Yours faithfully,



**Adrian Martin**  
 Company Secretary  
 Keybridge Capital Limited